UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

AMERICAN CLASSIC VOYAGES CO.,

et al.,

Chapter 11 (Jointly Administered) Case Nos. 01-10954, 01-10955 - 01-10977

(KJC)

Debtors.

AMERICAN CLASSIC VOYAGES CO., et

al.,

Plaintiffs,

Adv. Pro. No. 03-56998 (KJC)

- against -

JP MORGAN CHASE BANK, NATIONAL CITY BANK OF MICHIGAN/ILLINOIS, and HIBERNIA NATIONAL BANK,

Defendants.

COUNTER-DESIGNATION OF ITEMS TO BE INCLUDED IN THE RECORD ON APPEAL SUBMITTED BY J.P. MORGAN CHASE BANK, NATIONAL CITY BANK AND CAPITAL ONE, N.A. ("THE BANK DEFENDANTS'")

J.P. Morgan Chase Bank, National City Bank (f/k/a National City Bank of the Midwest, f/k/a National City Bank of Michigan/Illinois) and Capital One, N.A. (f/k/a Hibernia National Bank) (collectively, "the Bank Defendants") through their undersigned counsel, and pursuant to Rule 8006 of the Federal Rules of Bankruptcy Procedure, hereby counter-designate the following items to be included in the record on appeal:

Item No. Document Description

<u>See</u> Attachment A: Bank Defendants' Trial Exhibits (Item Nos. 176 - 342)

See Attachment B: Plaintiffs' Trial Exhibits (Item No. 343)

In addition, the Bank Defendants designate any items designated by Plaintiffs.

Dated: May 29, 2007

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BANK DEFENDANTS' TRIAL EXHIBITS

DESCRIPTION OF STATE	Motion of the Debtors for Entry of an Order Authorizing and Approving Services Agreement Between the Debtors and Paul Gunther, dated November 25, 2002	Disclosure Statement With Respect to Debtor's Second Amended Joint Plan of Liquidation, dated January 7, 2003	Motion of Debtors and Debtors-in-Possession for Order (I) Authorizing Continued Use of Existing Business Forms and Records and Maintenance of Existing Bank Accounts and Cash Management System (II) Approving Investment Guidelines and (III) Authorizing Continuation of Intercompany Transactions and According Superpriority Status to all Postpetition Intercompany Claims, dated October 22, 2001	Plaintiff's Responses and Objections to Defendants JP Morgan Chase Bank, National City Bank of Michigan Illinois, and Hibernia National Bank's First Set of Interrogatories, dated October 8, 2004	Declaration of Randall L. Talcott, dated October 22, 2001	Initial Report of William P. Bowden, as Examiner for American Classic Voyages Company, et al., Pursuant to Order of Appointment, dated November 4, 2002	American Classic Voyages Co. Form 10-K for the year ended December 31, 2000		American Classic Voyages Co. list of affiliated entities, directors and officers, dated October 9, 2001	American Classic Voyages Cruise Operations Bank Accounts	Order (I) Authorizing Continued Use of Existing Business Forms and Records and Maintenance of Existing Bank Accounts and Cash Management System (II) Approving Investment Guidelines and (III) Authorizing Continuation of Intercompany Transactions and According Superpriority Status to all Postpetition Intercompany Claims, dated October 22, 2001	Delta Queen Steamboat Co. Confidential Information Memorandum dated August 2000	Presentation Regarding Action Plans	August 15, 2001 Settlement Agreement and Contract Modification Between Northrop Grumman Corporation and Ingalls Shipbuilding and American Classic Voyages Co.; Project America, Inc.; Project America Ship I, Inc.; and Project America Ship II, Inc.
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Bites No(H fur)							AMCV	2202-2264	AMCV 2090-2134	AMCV 19491		AMCV 6625-6667	AMCV 80-87	AMCV 19343-19384
	DTE 1	DTE 6	DTE 11	DTE 12	DTE 14	DTE 15	DTE 16		DTE 17	DTE 18	DTE 19	DTE 20	DTE 23	DTE 25
Kem No.	176.	177.	178.	179.	180.	181.	182.		183.	184.	185.	186.	187.	188.

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DESCRIPTION TO THE PARTY OF THE	August 14, 2001 Letter from Randall L. Talcott (AMCV) to T. Byrne (Merrill Lynch)	July 31, 2001 email from Glenn Amoruso to Nicholas Davison with attached Schedule of Net Book Value of Ships and Riverboats as of June 30, 2001	November 11, 2004 Affidavit of James L. Dolan with attached February 4, 1999 letter regarding SS Delta Queen and SS Mississippi Queen Vessel Appraisals	November 17, 2004 Affidavit of Terry C. Burton and attached May 21, 2001 memorandum from Jordan Allen	American Classic Voyages Co. Summary of Insurance for Delta Queen, Mississippi Queen, Independence and American Queen	September 10, 2001 memorandum from Randall Talcott to Board of Directors regarding Cash Projections	File regarding Cancellations	Crisis 9-11-01	Action Plan dated October 8, 2001	October 16, 2001 American Classic Voyages Co. Discussion Material	October 19, 2001 American Classic Voyages Co. Press Release and related materials	Chapter 11 Petition of American Classic Voyages Co., dated October 19, 2001	Chapter 11 Petition of Great Hawaiian Properties Corporation, dated October 22, 2001	Chapter 11 Petition of Ocean Development Company, dated October 22, 2001	Chapter 11 Petition of AMCV Holdings, Inc., dated October 22, 2001	Chapter 11 Petition of American Hawaii Properties Corporation, dated October 22, 2001	Chapter 11 Petition of Great Hawaiian Cruise Line, Inc., dated October 22, 2001	American Classic Voyages Co. Schedule 14A dated as of April 30, 2001	April 29, 1998 Statement of Philip Calian to Congress	March 4, 2002 letter from Mr. Robert Anathan (AMCV) to Ms. Jackie Borbouse (First National Bank) with related materials
Notario Notario	AMCV 3663-3682	AMCV 30900-30901			AMCV 13414- 103424	AMCV 6113-6122	AMCV 18754-18772		AMCV 6898-6903	AMCV 103942- 103951	AMCV 35039-35067									AMCV 79344-79399
Dets: Trial. Exhibit:	DTE 26	DTE 27	DTE 28	DTE 29	DTE 30	DTE 31	DTE 32		DTE 33	DTE 34	DTE 35	DTE 36	DTE 37	DTE 38	DTE 39	DTE 40	DTE 41	DTE 42	DTE 43	DTE 44
ON MEDITAL OF THE PROPERTY OF	189.	190.	191.	192.	193.	194.	195.		196.	197.	198.	199.	200.	201.	202.	203.	204.	205.	206.	207.

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March 5, 2002 presentation to the Creditors of American Classic Voyages Co. by Chanin Capital Partners and American Marine Advisors December 20, 1999 facsimile from Albert Waszok (AON) to Jordan Allen (AMCV) regarding confirmation of insurance for year 2000	Worksheet regarding Personal Disposable Income 1999-2002 American Classic Voyages Co. S-3 Filing/Supplements, February 15, 2000	Correspondence from Randall L. Talcott to Michael P. Ferris, dated April 6, 2001 (enclosing 2000 Annual Financial Report for Project America Ship I, Inc.)	Brand forecast summary dated as of October 2, 2001	April 27, 2001 letter from Randall L. Talcott to Jon Hinard, with attachment	July 18, 2001 email from Robert Anathan to Randy Talcott (AMCV, et al.,) with attachments	Statistics for SIC Code 44, Costs of Capital 2001 yearbook, Ibbotson Associates	March 28, 2006 letter from Maria A. Amott to Robert Stearn, Jr., with enclosures	Minutes of the Meeting of the Board of Directors of American Classic Voyages Co., May 9, 2001	Minutes of the Meeting of the Board of Directors of American Classic Voyages Co., May 29, 2001	Memo to File from Randy Talcott, dated May 25, 2001	American Classic Voyages Co. September 12, 2001 Board Book	American Classic Voyages Co. June 27, 2001 Board Book	American Classic Voyages Co. 10-Q for the period ended March 31, 2001	In re American Classic Voyages, Co., Transcript of proceedings before the United States Bankruptcy Court for the District of Delaware, September 24, 2002	In re American Classic Voyages, Co., Transcript of proceedings before the United States Bankruptcy Court for the District of Delaware, February 6, 2003
AMCV 103365-103367	TRAX 4688 KPMG 1571-1713	KPMG 613-639	TRAX 517-523	TRAX 584-587	TRAX 639-780		M 1-46	KPMG 2244-2245	KPMG 2246-2247	EGI L.L.C. 4482-84	EGI L.L.C. 5491- 5542	EGI L.L.C. 4310- 4358			
DTE 46	DTE 49	DTE 52	DTE 53	DTE 54	DTE 55	DTE 63	DTE 66	DTE 68	DTE 69	DTE 70	DTE 71	DTE 72	DTE 73	DTE 79	DTE 80
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Motion for Order Authorizing (A) Proposed Sale of the Debtors' Inland Waterway Cruise Business Free and Clear of Liens, Claims and Encumbrances and (B) Assumption and Assignment of All or Substantially All of the Debtors' Executory Contracts and Unexpired Leases Related Thereto, dated April 11, 2002 [Dkt. 652]	Carnival Corporation Form 10-K for the fiscal year ended November 30, 2000 Roval Caribbean Cruises 14d. Form 20-F for the fiscal vear ended December 31, 2000	Carnival Corporation Form 10-Q for the quarterly period ended February 28, 2001	Carnival Corporation Form 10-Q for the quarterly period ended May 31, 2001	Carnival Corporation Form 10-Q for the quarterly period ended August 31, 2001	Carnival Corporation Form 10-K for the fiscal year ended November 30, 2001	Delta Queen Steamboat Co. Presentation by Waveland Investments LLC, dated March 5, 2002	Presentation to American Classic Voyages Co., Houlihan Lokey Howard & Zukin Capital, dated November 2001	American Classic Voyages Co., Materials for Discussion, Desdner Kleinwort Wasserstain, dated November 12, 2001	August 21, 2001 fax from Phil Calian to Jon Rusten, with attachments	Asset Purchase Agreement, dated as of May 13, 2002	May 21, 2001 Memo from Jordan Allen to David Heller et al., with attachments	February 15, 2002 memo from Daniel Stumpf to John Fernbach et al., with attachments	The Delta Queen Steamboat Co. Acquisition Overview	Capital Structure as of 8/31/2001	Information concerning Royal Olympic Cruise Lines, Carnival Corp. and Royal Caribbean Cruises, Ltd.	AMCV SG&A Marketing Analysis 12/31/00	June 4, 2001 email from Robert Anathan to Randy Talcott re: Hawaiian Ship Booking Status, with attachment	June 12, 2001 AMCV press release	June 18, 2001 email from Robert Anathan to Randy Talcott re: Hawaii Booking Status, with attachment	July 3, 2001 email from Randy Talcott to Jeff Klein, with attachment
Security Dates And Andreas And						TRAX 28-39	TRAX 62-147	TRAX 149-217	TRAX 781-807	TRAX 1254-1302	TRAX 3002-13	TRAX 3580-3734	TRAX 3764-3934	TRAX 4685-87	TRAX 4697-4711	KPMG 36-38	EGI L.L.C. 220-22	SZ 2213-15	EGI L.L.C. 6189-90	EGI L.L.C. 6262-64
Dets Trail Extinit Number DTE 85	DTE 86	DTE 88	DTE 89	DTE 90	DTE 91	DTE 93	DTE 94	DTE 95	DTE 96	DTE 97	DTE 98	DTE 99	DTE 100	DTE 101	DTE 102	DTE 103	DTE 106	DTE 107	DTE 108	DTE 109
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July 8, 2001 email from Randy Talcott to Jeff Klein and Robert Anathan, with attachment	July 16, 2001 email from Randy Talcott to Jeff Klein re: Large Troup Agreement - YMT, with attachment	July 30, 2001 AMCV press release	July 30, 2001 email from Robert Anathan to Randy Talcott and Nicholas Davidson re: Two Week Booking Status	August 17, 2001 email from Kathleen Eibl to Jeff Klein re: AMCV model used for Northrup discussions	August 17, 2001 email from Robert Anathan to Randy Talcott and Nicholas Davidson re: FY 01 Booking Status	September 14, 2001 email from Phil Calian to Don Liebentritt re: 4:00 PM Cancellation update	September 15, 2001 email from Phil Calian to Manny Rouvelas	September 21, 2001 Northrup Grumman and AMCV joint press release	October 8, 2001 email from Phil Calian to Don Liebentritt and Jeff Klein re: Cruise Week 10/5/01	December 10, 2001 letter from Kristen Slankus to Jordan Allen re: Certificates of Insurance	AMCV Consolidating Balance sheet, dated June 30, 2001	Debtors' financial statements for the second quarter 2001	Debtors' financial statements for the month ended July 31, 2001	Memorandum of Agreement between AMCV and HAL Antillen N.V., as of August 5, 1999	Complaint in Adv. No. 03-56998	Motion of Debtors and Debtors in Possession for an Order Directing Joint Administration of Debtors' Chapter 11 Cases	Order Directing Joint Administration of Debtors' Chapter 11 Cases	Delta Queen Steamboat Co.'s Schedule of Assets and Liabilities	Memorandum from Jordan Allen to David Heller, Don Liebentritt and Jeff Klein enclosing Appraisals (A524)	Printout from General Ledger system
Bates No (If Any): Light Co. 6408- 6410	EGI L.L.C. 313-14	SZ 2211-12	EGI L.L.C. 6630	EGILLC. 6698- 6750	AMCV 30737	EGI L.L.C. 1545-46	EGIL.L.C. 1550	EGI L.L.C. 5367-70	EGIL.L.C. 3089-92	AMCV 103469-476	AMCV 6227	AMCV 199737-793	AMCV 19961- 199736	AMCV 80774-800						
Dors Crumi Crumi Number DTE 110	DTE 111	DTE 112	DTE 113	DTE 114	DTE 115	DTE 116	DTE 117	DTE 118	DTE 119	DTE 120	DTE 121	DTE 122	DTE 123	DTE 124	DTE 125	DTE 126	DTE 127	DTE 128	DTE 150	DTE 152
Iferity of	249.	250.	251.	252.	253.	254.	255.	256.	257.	258.	259.	260.	261.	262.	263.	264.	265.	266.	267.	268.

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DESGRIPTION	Portion of balance sheet from AMCV' books	Sheets from General Ledger	Sheets from General Ledger	Great River Cruise Line, LLC's Monthly Operating Report for the Period ending February 2002, Attachment 4 (Dkt. No. 581)	Great River Cruise Line, LLC's Monthly Operating Report for the Period ending March 2002, Attachment 4 (Dkt. No. 723)	Great River Cruise Line, LLC's Monthly Operating Report for the Period ending April 2002, Attachment 4 (Dkt. No. 817)	Great River Cruise Line, LLC's Monthly Operating Report for the Period ending May 2002, Attachment 4 (Dkt. No. 927)	Partial Balance Sheet (Mississippi Queen) for Period Ending September 30, 2001, dated October 2, 2001	Partial Balance Sheet (Delta Queen) for Period Ending September 30, 2001, dated October 2, 2001	Brian Calvert Expert Report Exhibits (Selected)	American Classic Voyages Co. 10-K for the Period Ended December 31, 1999	Statement by the President in His Address to the Nation, September 11, 2001 (www.whitehouse.gov/news/releases/2001/09/print/200109 11-16.html)	Memorandum Opinion Denying Cross Motions for Summary Judgment, signed 4/5/06, entered, 04/06/2006, Docket Number 118	Plaintiffs' Responses and Objections to Defendants JPMorgan Chase Bank, National City Bank of Michigan/Illinois, and Hibernia National Bank's First Set of Interrogatories, dated October 8, 2004	Plaintiff's Redlined Amended Responses and Objections to Defendants JPMorgan Chase Bank, National City Bank of Michigan/Illinois, and Hibernia National Bank's First Set of Interrogatories, dated October 8, 2004	Materials regarding Perry Mandarino, extract from traxi.com, dated September 11, 2005	Memorandum from Sarina Bratton to Stein Kruse, dated February 5, 2002	Documents provided by Perry M. Mandarino	Handwritten equation prepared by Perry M. Mandarino	American Classic Voyages Co. Consolidated Income Statement
Software Control of the Control of t				Dkt. No. 581	Dkt. No. 723	Dkt. No. 817	Dkt. No. 927	AMCV 000020 626	AMCV 000020 628		AMCV 6668-6723						TRAX 4691-4696	M1-11		KPMG 132-134
Defs. Trial Family Number	DTE 153	DTE 154	DTE 155	DTE 156	DTE 157	DTE 158	DTE 159	DTE 160	DTE 161	DTE 168	DTE 172	DTE 174	DTE 175	DTE 193	DTE 194	DTE 195	DTE 197	DTE 198	DTE 200	DTE 201
Trem No.	269.	270.	271.	272.	273.	274.	275.	276.	277.	278.	279.	280.	281.	282.	283.	284.	285.	286.	287.	288.

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Decuments relating to credit agreement		October 1, 2001 email from Jim Sanford to Don Liebentritt re: Project Cash Flows	AMCV Consolidating Balance Sheet, dated March 31, 2001	AMCV Presentation re Delta Queen Steamboats, Columbia Queen and Coastal Voyages	Business Research & Economic Advisors, The Contribution of the North American Cruise Industry to the U.S. Economy in 2004, prepared August 2005	International Council of Cruise Lines, The Cruise Industry 2004 Economic Summary	August 17, 2001 email from Jordan Allen to GM Simmerman et al. re: Congressional Briefing Points, with attachment	American Hawaii Cruises Deposits/Prepaids, July 31, 2001	Carnival Corporation Form 10-K for the fiscal year ended November 30, 2001	Carnival Corporation Form 10-K for the fiscal year ended November 30, 2002	Carnival Corporation Form 10-K for the fiscal year ended November 30, 2005	Royal Caribbean Cruises Ltd. Form 20-F for the fiscal year ended December 31, 2001	Royal Caribbean Cruises Ltd. Form 20-F for the fiscal year ended December 31, 2002	Royal Caribbean Cruises Ltd. Form 20-F for the fiscal year ended December 31, 2005	Loan Documents	Amended and Restated Contribution Agreement, dated September 14, 2000 (A184-A196)	Parent Guaranty, dated September 14, 2000 (A197-A209)	Amended and Restated Revolving Loan Note, dated September 14, 2000 (A210-A219)	Notice of Borrowing (A220-A224)	Security Agreement, dated January 14, 2000 (A227-A244)	Security Agreement, dated February 25, 1999 (A245-A259)
Bates & Same And Manager Comments of the Comment of	TRAX 4680-4684	EGI L.L.C. 2693-94	AMCV 6346	AMCV 15984-16022			EGI L.L.C. 743-744	AMCV 104589													
February Frail February Number	DTE 213	DTE 214	DTE 215	DTE 216	DTE 217	DTE 218	DTE 221	DTE 222	DTE 223	DTE 224	DTE 225	DTE 226	DTE 227	DTE 228	DTE 240	DTE 243	DTE 244	DTE 245	DTE 246	DTE 247	DTE 248
IremNo.	290.	291.	292.	293.	294.	295.	296.	297.	298.	299.	300.	301.	302.	303.	304.	305.	306.	307.	308.	309.	310.

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Bales Paris Pari	Security Agreement, dated February 25, 1999 (A368-A382) Trademark Security Agreement, dated February 25, 1999 (A383-A399) Trademark Security Agreement, dated February 25, 1999 (A400-A415) First Amendment to Preferred Ship Mortgage (Delta Queen) First Amendment to Preferred Ship Mortgage (Mississippi Queen)	Various UCC-1 Financing Statements Order Approving Bidding Procedures and Break-up Fee with Respect to the Proposed Sale of Certain of the Debtors' Assets to WI-DQSC, LLC or the Highest Bidder Affidavit of Edward G. Barker of American Appraisal Associates Order Authorizing (A) Proposed Sale of the Debtors' Inland Waterway Cruise Business Free and Clear of Liens, Claims and Encumbrances and (B) Assumption and Assignment of All or Substantially All of the Debtors' Executory Contracts and Unexpired Leases [Dkt. No. 806]	Stipulation and Agreed Order Settling Motion for an Order Enforcing Allocation Stipulation and Valuing American Queen and Related Assets Statement of Financial Affairs by Debtors Chase Manhattan Bank Statement of Account Assignment and Acceptance, dated August 14, 2001
Def. Trail Exhibit Number DTE 249 DTE 250 DTE 251 DTE 252 DTE 253 DTE 253 DTE 254	DTE 256 DTE 257 DTE 258 DTE 259 DTE 260	DTE 261 DTE 263 DTE 264 DTE 264	DTE 266 DTE 267 DTE 268 DTE 269
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331.	DTE 270		Assignment and Acceptance, dated August 14, 2001
332.	DTE 271		Louisiana Secretary of State Unofficial Detail Record (Great River Transportation Co.)
333.	DTE 272		Hibernia Depository Authority Certificate (Great River Transportation Co.)
334.	DTE 273	DN2-DN45	DNPS Delta Queen Steamboat Company, Inc. New Orleans, Louisiana Insurance Report as of May 31, 2002 prepared for Delaware North Companies, Inc. by American Appraisal Associates
335.	DTE 274		Plaintiffs' Memorandum of Law in Opposition to Motion for Summary Judgment of Defendants Hibernia National Bank and National City Bank
336.	DTE 275		Memorandum of Law in Support of Plaintiffs' Motion for Summary Judgment
337.	DTE 276		Notice of Borrowing to Chase Manhattan Bank
338.	DTE 277		Payoff Letter from Chase Manhattan
339.	DTE 278		AMCV Cruise Operations Statement of Financial Affairs
340.	DTE 279		Asset Purchase Agreement by and among The Delta Queen Steamboat Co., Cruise America Travel, Incorporated, DQSC Property Co., Great Ocean Cruise Line, LLC, Great River Cruise Line, LLC, Great AQ Steamboat, LLC and AMCV Cruise Operations, Inc. as Sellers and DNPS Delta Queen Steamboat Co., Inc. as Purchaser dated as April 11, 2002
341.	DTE 280		Affidavit of Dennis Szefel
342.	DTE 285		Excerpt from ss Maritime (http://www.ssmaritime.com/ss-independence-constitution.htm)

ATTACHMENT B PLAINTIFFS' TRIAL EXHIBITS

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e de la companya de l	Debtors' bankruptcy Voluntary Petitions, Schedules of As	following:		- American Classic Voyages	s of - AMCV Cruise Operations, Inc.	Affairs - AMCV Holdings, Inc.	- American Hawaiian Prop. Corp.	y - Cape Cod Light, LLC	- Cape May Light, LLC	- Cruise America Travel, Inc.	- CAT II, Inc.	- Delta Queen Coastal Voyages, LLC	- DQSB II	- Great AQ Steamboat, LLC	- Great Hawaiian Cruise Line, Inc.	- Great Hawaiian Prop. Corp.	- Great Independent Ship Co.	- Great Ocean Cruise Line, LLC	- Great Pacific NW Cruise Line, LLC	- Great River Cruise Line, LLC	- Ocean Development Co.
and the state of t	Schedules of	Assets &	Liabilities		Statements of	Financial Affairs		Bankruptcy	Petitions							-					
Remedity (PTE 13																				
Hem No.	343.																				